

Gold Coin Terms of Sale (hereinafter - the "Terms")

Introduction

A. CyberBridge OU (the "Company") is a company registered in Estonia.

Buyer - any (natural or legal) person acquiring Gold Coin.

B. The Company issues (emits) and offers to purchase Gold Coins (hereinafter referred to as "Coins"), as an option - at the platform of the website goldmint.io. Gold Coin can also be purchased by the Buyer at other platforms which do not belong to the Company, therefore the Company is not liable for any activities of such ones.

C. Gold Coin is a digital asset, 100% secured by physical gold or other derivative financial instrument with a basic asset in the form of gold. The Company bears the obligation to buy back Gold Coin from the Buyer for crypto-currencies and other means of payment available for it at the time of buy back, including fiat money. The availability of the above crypto-currencies and other funds is determined by the Company itself.

D. The Buyer, among others, is not a resident of any Excluded country (USA, Canada, Singapore, China or another country that has legally established a ban on the circulation of crypto currency) and recognizes that

- The company is not currently registered with EFSA,
- The buyer is not offered with any managed investment scheme, and
- Investments into Coin are by their nature very speculative and risky.

E. Gold Coin is a digital asset created by the Company based on the protocol (standard) ERC20 Token standard, <https://etherscan.io/token/0x42afcf6295c8ba5ca9e772f60a7d28670b0cbfd5>.

F. Buyers are prohibited from using Gold Coin for any illegal (including but not limited to money laundering and terrorist financing) activities without limitation of any applicable legislation.

G. These Terms do not constitute a contract (an offer or another kind of contract). However, the Terms are the part of the "Gold Coin Sales Contract" (hereinafter referred to as the "Contract"), supplementing it, and acceptance of the Contract by the Buyer automatically means his or her full acceptance of the Terms.

H. Any warranties and obligations assumed by the Company in the Terms and / or the Contract apply exclusively to Buyers (Users) who have passed the KYC / AML check in the Personal Wallet at <https://app.goldmint.io>.

Operating Conditions

1. The Buyer can sell Gold Coin back to the Company at the rates (including commission) indicated by the link: <https://app.goldmint.io/#/sell>

2. The validity of the Terms will depend on:

- (a) the successful development of Gold Coin by the Company;
- (b) not assigning Gold Coin to Securities managed by investment schemes, financial products or derivatives at the jurisdiction of the Buyer.

3. This Terms do not transfer any Rights or Licenses regarding any Intellectual Property to the Buyer or any other person.

4. The Buyer approves and warrants that:

- (a) he or she is not located in any Excluded Country;
- (b) he or she has read and understood these Terms,
- (c) he or she has the right to carry out the activities provided for in these Conditions;

(d) in case the Buyer is located outside Estonia, he or she has made every reasonable effort to determine whether Gold Coin can be purchased in such jurisdiction and will not purchase Gold Coin, presuming it is illegal;

(e) he or she recognizes and agrees that the Company does not have a license to provide financial services in Estonia and does not relate to any financial product;

(f) he or she recognizes and agrees that the offer or emission of Gold Coin is not registered and is not regulated by any person or organization of securities, including EFSA.

(g) he or she recognizes and agrees that once Gold Coin has been transferred to the Buyer, the Buyer will bear sole responsibility for Gold Coin and the Company will not be able to exercise control or ownership of Gold Coin in any way;

(h) he or she recognizes and agrees that the Company does not bear any responsibility and can not restore the Buyer's Gold Coin if the Buyer's key is forgotten, lost, stolen, altered or otherwise inaccessible to the Buyer;

(i) The Buyer has knowledge and experience in trading the crypto currencies in order to assess the merits and risks of using, storing or transferring Gold Coin; or

(j) he or she has conducted a research on Gold Coin, having made all reasonable inquiries and does not rely entirely on the Company's Whitepaper when deciding to purchase Gold Coin; and

(k) he or she has taken or deliberately decided not to take independent accounting, tax and legal advice regarding the nature and consequences of this Terms

(l) independently meets all tax liabilities arising from operations with Gold Coin, namely: monitors his or her own status of a tax resident, and also performs all necessary activities in the area of tax compliance (provision of reports, declarations, notices, payment of taxes) in his or her country of tax residency;

(m) accepts that the Company is not a tax agent of the Buyer and does not have any technical ability and legal right to pay taxes for natural persons provided by the tax legislation of the country of his or her tax residency in favor the Buyer.

5. To the extent permitted by law:

(a) All terms, conditions, warranties and statements, whether express, implied, written, oral, concomitant, statutory or otherwise that are expressly excluded from these Terms are excluded and, if they can not be excluded, the Company refuses from any responsibility towards them; and

(b) The Buyer should not make any claims in accordance with these Terms or in connection with them, unless they are based solely on specific provisions of these Terms and are not limited to them.

6. The Company does not bear any responsibility for losses incurred by the Buyer in connection with violation of the Assurances and guarantees of the Company in accordance with Clause 5 of the Terms.

7. After all, within the limits established by law, the Company is also not liable to the Buyer for any effects which may arise on the basis of actual or theoretical circumstances in respect of direct or indirect losses, loss of profit (whether direct or indirect) or missed business opportunities, arising in relation to these Terms or in connection with them.

8. These Terms are governed by the laws of Estonia.

9. The parties unconditionally submit to the exclusive jurisdiction of the courts of Estonia. The Buyer can not object the jurisdiction of any of these courts on the basis of any inconvenience or lack of proper jurisdiction.

10. Any provision of the Terms that is illegal, invalid or unenforceable is void solely by itself and does not affect the validity, applicability, legality and enforceability of the remaining provisions of the Terms that should remain in full force.

16. The Company does not bear any fiduciary obligations to the Buyer. This Terms do not create any employment relationship, fiduciary or agency relationship or partnership between the parties.